

Ordinary/Preference Shareholding Statistics

As at 2 March 2009

CLASS OF SHARES

Ordinary Shares.

NUMBER OF ORDINARY SHAREHOLDERS

The number of ordinary shareholders of the Bank as at 2 March 2009 is 61,926.

VOTING RIGHTS

The Articles of Association provide for a member (other than the Bank where it is a member by reason of its holding of ordinary shares as treasury shares) to have:

- (a) on a show of hands: 1 vote
- (b) on a poll: 1 vote for each ordinary share held

DISTRIBUTION OF ORDINARY SHAREHOLDERS

Size of Holdings	Number of Ordinary Shareholders	%	Ordinary Shares Held	%
1 – 999	4,701	7.60	1,522,897	0.05
1,000 – 10,000	45,425	73.35	151,840,298	4.86
10,001 – 1,000,000	11,657	18.82	570,256,126	18.24
1,000,001 and above	143	0.23	2,402,946,191	76.85
Total	61,926	100.00	3,126,565,512	100.00

Number of ordinary shares held in treasury: 25,623,764

Percentage of such holding against the total number of issued ordinary shares (excluding ordinary shares held in treasury): 0.83%

TWENTY LARGEST ORDINARY SHAREHOLDERS

Ordinary Shareholders	Number of Ordinary Shares Held	%*
1. DBS Nominees (Private) Limited	453,512,094	14.62
2. Selat (Pte) Limited	348,957,470	11.25
3. Citibank Nominees Singapore Pte Ltd	244,331,143	7.88
4. DBSN Services Pte. Ltd.	194,859,801	6.28
5. HSBC (Singapore) Nominees Pte Ltd	194,430,912	6.27
6. Singapore Investments (Pte) Limited	112,134,760	3.62
7. Lee Foundation	110,784,042	3.57
8. Lee Rubber Company (Pte) Limited	92,739,108	2.99
9. United Overseas Bank Nominees (Private) Limited	66,991,424	2.16
10. Raffles Nominees (Pte.) Limited	43,052,060	1.39
11. Lee Latex (Pte) Limited	42,809,414	1.38
12. Kallang Development (Pte) Limited	28,810,836	0.93
13. Lee Pineapple Company (Pte) Limited	20,000,000	0.64
14. Kew Estate Limited	19,900,000	0.64
15. DB Nominees (Singapore) Pte Ltd	17,154,011	0.55
16. Lee Brothers (Wee Kee) Private Limited	15,753,000	0.51
17. Tropical Produce Company (Pte) Limited	14,599,660	0.47
18. Kota Trading Company Sendirian Berhad	14,527,176	0.47
19. Island Investment Company (Private) Limited	14,365,260	0.46
20. BMT A/C Estate of Lim Yew Teok Deceased	12,944,000	0.42
Total	2,062,656,171	66.50

* The percentage of issued ordinary shares is calculated based on the number of issued ordinary shares of the Bank as at 2 March 2009, excluding any ordinary shares held in treasury as at that date.

Approximately 68.09% of the issued ordinary shares (excluding ordinary shares held in treasury) are held in the hands of the public. Rule 723 of the Listing Manual of the Singapore Exchange Securities Trading Limited has accordingly been complied with.

Ordinary/Preference Shareholding Statistics

As at 2 March 2009

SUBSTANTIAL ORDINARY SHAREHOLDERS

According to the register required to be kept under section 88 of the Companies Act, Cap. 50, the following are the only substantial ordinary shareholders of the Bank having an interest of 5 per cent or more of the total votes attached to all the voting shares in the Bank as undernoted:

Substantial Ordinary Shareholders	Ordinary shares registered in the name of the substantial ordinary shareholders	Ordinary shares held by the substantial ordinary shareholders in the name of nominees	Ordinary shares in which the substantial ordinary shareholders are deemed to be interested	Total	Percentage* of issued ordinary shares
	As at 2.3.2009	As at 2.3.2009	As at 2.3.2009	As at 2.3.2009	
Lee Foundation	110,784,042	–	482,883,510 ⁽¹⁾	593,667,552	19.14%
Selat (Pte) Limited	348,957,470	–	15,511,614 ⁽²⁾	364,469,084	11.75%
Aberdeen Asset Management PLC	–	–	157,744,530 ⁽³⁾	157,744,530	5.09%

* The percentage of issued ordinary shares is calculated based on the number of issued ordinary shares of the Bank as at 2 March 2009, excluding any ordinary shares held in treasury as at that date.

⁽¹⁾ This represents Lee Foundation's deemed interest in (a) the 20,000,000 ordinary shares held by Lee Pineapple Company (Pte) Limited, (b) the 348,957,470 ordinary shares held by Selat (Pte) Limited, (c) the 112,134,760 ordinary shares held by Singapore Investments (Pte) Limited and (d) the 1,791,280 ordinary shares held by Peninsula Plantations Sendirian Berhad.

⁽²⁾ This represents Selat (Pte) Limited's deemed interest in (a) the 1,146,354 ordinary shares held by South Asia Shipping Company Private Limited and (b) the 14,365,260 ordinary shares held by Island Investment Company (Private) Limited.

⁽³⁾ This represents the deemed interest in 157,744,530 ordinary shares held by Aberdeen Asset Management PLC and its subsidiaries, Aberdeen Asset Management Asia Limited, Aberdeen Asset Managers Limited, Aberdeen International Fund Managers Limited, Aberdeen Unit Trust Managers Limited, Aberdeen Asset Management Inc., Edinburgh Fund Managers Plc, Aberdeen Asset Management Sdn Bhd, Aberdeen Asset Management Limited, Aberdeen Private Wealth Management Limited and Aberdeen Fund Management Limited (together, the "AAM Group"), through various custodians, on behalf of the accounts managed by the AAM Group. The Bank has been advised by Aberdeen Asset Management PLC that the AAM Group holds a total of 157,744,530 ordinary shares in the Bank across all mandates, equivalent to 5.09% of the Bank's issued ordinary shares (excluding ordinary shares held in Treasury), of which the AAM Group is given disposal rights and proxy voting rights for 96,737,659 ordinary shares equivalent to 3.12% and disposal rights without proxy voting rights for 61,006,871 ordinary shares.

Ordinary/Preference Shareholding Statistics

As at 2 March 2009

CLASS OF SHARES

Non-Cumulative Non-Convertible Class B Preference Shares.

NUMBER OF CLASS B PREFERENCE SHAREHOLDERS

The number of Class B Preference Shareholders of the Bank as at 2 March 2009 is 9,239.

VOTING RIGHTS

Except as provided below, the Class B Preference Shareholders shall not be entitled to attend and vote at general meetings of the Bank.

The Class B Preference Shareholders shall be entitled to attend a class meeting of the Class B Preference Shareholders. Every Class B Preference Shareholder who is present in person at such class meeting shall have on a show of hands one vote and on a poll one vote for every Class B Preference Share of which he is the holder.

If dividends with respect to the Class B Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 calendar months have not been paid in full when due, then the Class B Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class B Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class B Preference Shareholders). Every Class B Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class B Preference Share of which he is the holder.

DISTRIBUTION OF CLASS B PREFERENCE SHAREHOLDERS

Size of Holdings	Number of Class B Preference Shareholders	%	Number of Class B Preference Shares Held	%
1 – 999	7,594	82.20	2,356,800	23.57
1,000 – 10,000	1,582	17.12	3,474,500	34.74
10,001 – 1,000,000	62	0.67	2,467,050	24.67
1,000,001 and above	1	0.01	1,701,650	17.02
Total	9,239	100.00	10,000,000	100.00

TWENTY LARGEST CLASS B PREFERENCE SHAREHOLDERS

Class B Preference Shareholders	Number of Class B Preference Shares Held	%
1. Citibank Nominees Singapore Pte Ltd	1,701,650	17.02
2. United Overseas Bank Nominees (Private) Limited	493,500	4.94
3. DBS Nominees (Private) Limited	308,600	3.09
4. HSBC (Singapore) Nominees Pte Ltd	235,400	2.35
5. NTUC Fairprice Co-Operative Ltd	120,000	1.20
6. Raffles Nominees (Pte.) Limited	86,800	0.87
7. TM Asia Life Singapore Ltd.	65,000	0.65
8. DB Nominees (Singapore) Pte Ltd	58,100	0.58
9. NTUC Thrift & Loan Co-Operative Limited	50,000	0.50
10. The Lotus Sanctuary Hospitality Pte Ltd	50,000	0.50
11. Liew Yeow Weng	46,200	0.46
12. Ng Bee Kiok Jane Kimberly	42,200	0.42
13. OCBC Securities Private Limited	36,800	0.37
14. Tan Boy Tee	35,000	0.35
15. BNP Paribas Nominees Singapore Pte Ltd	34,150	0.34
16. Liauw Samin	32,500	0.33
17. Merrill Lynch (Singapore) Pte. Ltd.	31,700	0.32
18. UOB Kay Hian Private Limited	30,400	0.30
19. Lim Earn Sian	30,000	0.30
20. Kota Trading Company Sendirian Berhad	25,000	0.25
Total	3,513,000	35.14

Note: The Bank is not required to maintain a register of substantial shareholders under section 88 of the Companies Act, Cap 50 in relation to the Class B Preference Shares.

Ordinary/Preference Shareholding Statistics

As at 2 March 2009

CLASS OF SHARES

Non-Cumulative Non-Convertible Class E Preference Shares.

NUMBER OF CLASS E PREFERENCE SHAREHOLDERS

The number of Class E Preference Shareholders of the Bank as at 2 March 2009 is 2,136.

VOTING RIGHTS

Except as provided below, the Class E Preference Shareholders shall not be entitled to attend and vote at general meetings of the Bank.

The Class E Preference Shareholders shall be entitled to attend a class meeting of the Class E Preference Shareholders. Every Class E Preference Shareholder who is present in person at such class meeting shall have on a show of hands one vote and on a poll one vote for every Class E Preference Share of which he is the holder.

If dividends with respect to the Class E Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 calendar months have not been paid in full when due, then the Class E Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class E Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class E Preference Shareholders). Every Class E Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class E Preference Share of which he is the holder.

DISTRIBUTION OF CLASS E PREFERENCE SHAREHOLDERS

Size of Holdings	Number of Class E Preference Shareholders	%	Number of Class E Preference Shares Held	%
1 – 999	1,359	63.62	430,750	8.61
1,000 – 10,000	724	33.90	1,939,440	38.79
10,001 – 1,000,000	53	2.48	2,629,810	52.60
Total	2,136	100.00	5,000,000	100.00

TWENTY LARGEST CLASS E PREFERENCE SHAREHOLDERS

Class E Preference Shareholders	Number of Class E Preference Shares Held	%
1. Citibank Nominees Singapore Pte Ltd	856,650	17.13
2. Pan-United Investments Pte. Ltd.	148,300	2.97
3. Infocomm Investments Pte Ltd	143,000	2.86
4. HSBC (Singapore) Nominees Pte Ltd	140,900	2.82
5. E M Services Private Limited	137,800	2.76
6. DBS Nominees (Private) Limited	135,360	2.71
7. National Council of Social Service	80,000	1.60
8. Raffles Nominees (Pte.) Limited	73,200	1.46
9. United Overseas Bank Nominees (Private) Limited	56,200	1.12
10. Tan Chee Jin	55,000	1.10
11. DBSN Services Pte. Ltd.	37,300	0.75
12. DB Nominees (Singapore) Pte Ltd	35,400	0.71
13. NTUC Thrift & Loan Co-Operative Limited	35,000	0.70
14. AXA Insurance Singapore Pte Ltd	30,000	0.60
15. Hobee Print Pte Ltd	30,000	0.60
16. Phng Hooi Chay	30,000	0.60
17. Lee Cheok Yew	28,000	0.56
18. Tang Wee Loke	27,500	0.55
19. Titular Roman Catholic Archbishop of Singapore	26,000	0.52
20. Fu Mary	25,000	0.50
Total	2,130,610	42.62

Note: The Bank is not required to maintain a register of substantial shareholders under section 88 of the Companies Act, Cap 50 in relation to the Class E Preference Shares.

Ordinary/Preference Shareholding Statistics

As at 2 March 2009

CLASS OF SHARES

Non-Cumulative Non-Convertible Class G Preference Shares.

NUMBER OF CLASS G PREFERENCE SHAREHOLDERS

The number of Class G Preference Shareholders of the Bank as at 2 March 2009 is 6,067.

VOTING RIGHTS

Except as provided below, the Class G Preference Shareholders shall not be entitled to attend and vote at general meetings of the Bank.

The Class G Preference Shareholders shall be entitled to attend a class meeting of the Class G Preference Shareholders. Every Class G Preference Shareholder who is present in person at such class meeting shall have on a show of hands one vote and on a poll one vote for every Class G Preference Share of which he is the holder.

If dividends with respect to the Class G Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 calendar months have not been paid in full when due, then the Class G Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class G Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class G Preference Shareholders). Every Class G Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class G Preference Share of which he is the holder.

DISTRIBUTION OF CLASS G PREFERENCE SHAREHOLDERS

Size of Holdings	Number of Class G Preference Shareholders	%	Number of Class G Preference Shares Held	%
1 – 999	642	10.58	282,346	0.07
1,000 – 10,000	3,384	55.78	14,088,844	3.56
10,001 – 1,000,000	2,017	33.24	152,764,976	38.59
1,000,001 and above	24	0.40	228,694,718	57.78
Total	6,067	100.00	395,830,884	100.00

TWENTY LARGEST CLASS G PREFERENCE SHAREHOLDERS

Class G Preference Shareholders	Number of Class G Preference Shares Held	%
1. Citibank Nominees Singapore Pte Ltd	67,474,451	17.05
2. Selat (Pte) Limited	53,879,531	13.61
3. Lee Rubber Company (Pte) Limited	18,564,085	4.69
4. Lee Foundation, States of Malaya	16,000,000	4.04
5. Singapore Investments (Pte) Limited	10,642,763	2.69
6. Lee Latex (Pte) Limited	8,609,432	2.18
7. United Overseas Bank Nominees (Private) Limited	8,593,290	2.17
8. Lee Foundation	7,080,009	1.79
9. Fraser And Neave Limited.	6,069,458	1.53
10. DBS Nominees (Private) Limited	4,064,452	1.03
11. TM Asia Life Singapore Ltd.	4,000,000	1.01
12. Tokio Marine Insurance Singapore Ltd.	3,948,000	1.00
13. Tan Chee Jin	3,000,000	0.76
14. Lee Plantations (Pte) Ltd	2,323,572	0.59
15. Island Investment Company (Private) Limited	2,301,287	0.58
16. Y.S. Fu Holdings (2002) Pte. Ltd.	1,700,000	0.43
17. Chong Chew Lim @ Chong Ah Kau	1,682,212	0.42
18. Kota Trading Company Sendirian Berhad	1,680,093	0.42
19. Lee Sang Ming	1,383,000	0.35
20. HSBC (Singapore) Nominees Pte Ltd	1,221,083	0.31
Total	224,216,718	56.65

Note: The Bank is not required to maintain a register of substantial shareholders under section 88 of the Companies Act, Cap 50 in relation to the Class G Preference Shares.